

Frank B. Watkins

Attorney and Counselor At Law

A Professional Corporation

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BANKRUPTCY INTAKE FORM

Date: _____

File No. _____
(Office use only)

Name(s): _____

Physical Address: _____

Mailing Address: _____

City, State, Zip: _____

Home Phone: _____

Work Phone: _____

Cell Phone: _____

Emergency Contact: _____

Emergency Phone: _____

Referred by: _____

Are you a previous client: Yes No

Prior Bankruptcy Yes No

When: _____ State: _____

Number of Dependents: _____

INCOME

Single Male/Husband's source of income: *Check One*

Employed No income Retirement
Workers' Comp SS Disability
Unemployment Own business Corp Sole Prop
Gross Annual income: \$ _____

FILING BANKRUPTCY:

Will you be filing: *Check One*

Married - together Married - separate Single

IMMEDIATE CONCERNS NOW:

Being sued now? Yes No

Foreclosure? Yes No

Behind in payments? Yes No

Loss of job? Yes No

Repossession? Yes No

Asset: _____

Creditor: _____

Being threatened lawsuit/garnishment? Yes No

Current garnishment Husband Wife

Creditor: _____

Amount taken already \$ _____

Date of next check: _____

Single Female /Wife's source of income: *Check One*

Employed No income Retirement
Workers' Comp SS Disability
Unemployment Own business Corp Sole Prop
Gross Annual income: \$ _____

DEBTS: List total amount owing.

Credit Card _____ Medical _____ Personal loans _____ Taxes _____ Child Support _____

Judgments _____ Payday Loans _____ Collection Agencies _____ Student Loans _____ IRS _____

ASSETS:

Real Property _____ Approximate Value _____ Total Mortgages _____ behind in payments/Amount

Home _____ Y N _____

Vehicle #1 _____ Y N _____

Vehicle #2 _____ Y N _____

Vehicle #3 _____ Y N _____

I understand that unless the attorney and I sign a representation agreement the law firm of Frank B. Watkins does not represent me.

Signature

OFFICE USE ONLY

Conflict of Interest Cross Check

	<u>YES</u>	<u>NO</u>
Client List:		
Adverse Party:	_____	_____
Frank Watkins:	_____	_____
Other:	_____	_____
Abacus entry:	_____	_____
Abacus Trust entry	_____	_____
Excel Trust entry	_____	_____
Index Card:	_____	_____

<u>LETTER</u>	<u>YES</u>	<u>NO</u>
<u>Engagement</u>	_____	_____
<u>Declination</u>	_____	_____
<u>Disengagement</u>	_____	_____
<u>Client Picked up Packet - Date</u>	_____	
<u>Client initial payment amt.</u>	_____	
<u>Date of initial payment</u>	_____	